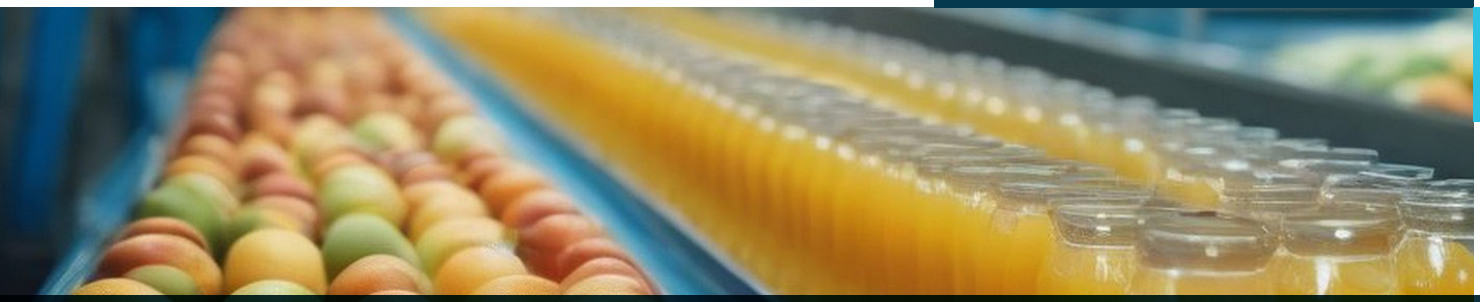
CITRINCOOPERMAN®

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DIGITAL SOLUTIONS FOR THE FOOD AND BEVERAGE INDUSTRY

Transform your food and beverage business with Microsoft 365 and Power Platform tools — simplifying daily operations, unifying communication, and boosting efficiency across all stages of production and distribution.

Unlock the future of food and beverage operations with intelligent tools designed to streamline productivity, ensure compliance, and drive growth. Our **Modern Work** solutions bring together cutting-edge technology and industry expertise to help food and beverage professionals work smarter, not harder.

Many food and beverage companies are challenged by fragmented data, disorganized quality documentation, and inconsistent lot traceability — often exacerbated by reliance on shared drives, spread sheets, and email threads. This lack of centralized, real-time access to critical information under mines food safety compliance, inventory accuracy, and production decision making.

Our team customizes purpose-built Power Apps and Power BI solutions that plug into ERP and CRM systems to give food and beverage companies mobile, intuitive workflows for inspections, receiving documentation, sales analytics, and even product evaluation. The goal is to capture qualitative and quantitative data where the work happens with personalized apps, then feed it back into core systems for real-time analysis and powerful decision making.

Manual lot tracking and limited integration between platforms like ERP systems, Excel, and legacy WMS create operational bottlenecks and hinder scalability. Without strategic alignment, companies expose themselves to compliance failures, financial loss, and hindered growth potential.

By adopting a unified digital strategy, food and beverage companies can overcome operational bottlenecks, ensure FDA/USDA compliance, and unlock scalable growth opportunities.



Document Access & Collaboration: Centralized, searchable files and controlled sharing for teams and investors, powered by SharePoint.

Mobile Data Collection: On-site forms for inspections, inventory, sales, and product evaluation with instant syncing to the office, built with Power Apps.

Inventory and Demand Planning: Define your business' demand curve by product and category, and structure supply planning around vendor lead times, minimum order quantities, shipping and pricing options, built by Power BI.

Just-in-Time Planning: Manage inventory without compromising fill rates or leaving money on the table, powered by Power BI.



How Citrin Cooperman Can Help

Citrin Cooperman delivers comprehensive advisory, tax, and digital transformation services tailored to the **food and beverage industry**, helping companies optimize operations, manage risks, and drive growth. Our **integrated digital solutions** — including Microsoft 365, NetSuite, and Vena — are customized for food and beverage workflows to enable real-time production visibility, automated compliance reporting, and scalable supply chain management. With deep industry expertise and a strategic approach to technology, we empower food and beverage companies to modernize their infrastructure and make smarter, more data-informed decisions.

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