

To: username, useremail
Subject: Now Available: Advice for your Oracle 401(k).

Edelman Financial Engines is excited to help you retire well.

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Your retirement plan has a new feature: **Advice**

Introducing investment advice just for
you from Edelman Financial Engines



Let's face it: Determining how, or when to best plan and invest for retirement can be confusing. That's why Oracle Corporation asked us to bring the power of our advice services and advisors to work for you and your Oracle Corporation 401(k) Savings & Investment Plan account.

Who are we?

We're Edelman Financial Engines, the nation's #1 independent investment advisor.¹ More than 10 million workers² have access to our investment management and retirement planning. For decades, our mission has been to move everyone's financial lives forward – and now we're here for you.



How do we help you?

By giving you personalized retirement advice. Before now, you've probably had to answer questions like these yourself:

**When should I
start saving for
retirement?**

**Should I be trying to
plan retirement on
my own?**

**Can I retire when
I want to?**

**How much will
I need?**

**How do I manage
potential risk and
return in my
401(k)?**

**What more should
I be doing?**

All that changes today. Ask us your questions. Turn to us when the markets are volatile and you're unsure. Call our advisors when a major change or event affects your finances or when you need help balancing your other financial goals with saving for retirement.

[Explore your advice benefit](#)

How are we different from Fidelity?

We give you retirement and 401(k) advice – and hopefully, more confidence, comfort and clarity. Fidelity, the plan's administrative service provider, handles your day-to-day account servicing needs, like beneficiary changes and loan and withdrawal requests.



Get ready for more

Watch for more information and
your personalized Retirement
Evaluation, coming soon.

Visit **EdelmanFinancialEngines.com/forOracle** or
call us at **(800) 601-5957**, weekdays from 8 a.m. to 8 p.m. CT.

Get guidance on the go with our mobile app



May not be available to all users.

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¹ The 2021 Top 100 Independent Advisory Firm Ranking issued by *Barron's* is qualitative and quantitative, including assets managed, revenue generated, regulatory record, staffing levels and diversity, technology spending and succession planning. Firms elect to participate but do not pay to be included in the ranking. Compensation is paid for use and distribution of rating. Investor experience and returns are not considered. The 2018 ranking refers to Edelman Financial Services, LLC, which combined its advisory business in its entirety with Financial Engines Advisors L.L.C. (FEA) in November 2018. For the same survey, FEA received the precombination ranking of 12th.

² Edelman Financial Data Warehouse, as of Mar. 31, 2022.

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