



ANGELP::INTS[®] CRA

Ratings matter. Be Outstanding!



Meet AngelPoints CRA

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Your CRA rating can affect your company's growth as well as its reputation, so your rating means a lot to your bottom line and to your community. A strong program of service activities will not only improve your performance on the CRA Service Test; it will also help build good will and a positive perception in your community. You know that your CRA Service Rating is more than a number; it's part of your big picture.

Even so, wading through the paperwork for tracking volunteer activities can be time-consuming; compiling data from different sources can lead to inaccuracies; and federal reporting can be a headache, especially when you don't have accurate geocoding on which to rely.

AngelPoints provides an intuitive, centralized solution for tracking and monitoring volunteer service hours. It is the only solution on the market built specifically for CRA service tracking, and equips you with all the tools you need to ace the CRA Service Test.

The screenshot displays the AngelPoints CRA Task List interface. At the top, the AngelPoints logo is visible, followed by navigation tabs: Volunteering, Sustainability, Giving, My Page, Rewards, Manage, Reports, About, and CRA. Below these are sub-tabs: Task List, Search, and Reports. The main heading is "CRA Task List", with filters for Pending, Approved, Validated, and Denied. A status bar indicates "<< Showing 1-7 of 7 >>".

Type	When	What	Who	Hours
Pending	Aug 15, 2013 12:00am to 5:00am	Shelter volunteering East Animal Shelter Queens County 225 Water St New York, NY 10018 United States View Detail	Kandiko, Tom pm@microedge.com View History	5
LMI Index: Unknown				
Pending	Sep 17, 2013 9:30am to 1:00pm	Tax Assistance Tuesdays COMMUNITY TAX AID INC Queens County 11 W 40th St New York, NY 10019 United States View Detail	Boyer, Ashley aboyer@microedge.com View History	4
LMI Index: Unknown				
Pending	Sep 19, 2013 12:00am to 4:00am	Tax Assistance COMMUNITY TAX AID INC Queens County 225 Water St New York, NY 10018 United States View Detail	Kandiko, Tom pm@microedge.com View History	4
LMI Index: Unknown				
Pending	Sep 24, 2013 12:00am to 5:00am	Credit Seminar COMMUNITY CREDIT	Tang, Lorena example@example.com	5

On the right side, there is a "Search" sidebar with fields for "When" (From, To), "Where" (City, County, State, Country), and a "Submit" button.



A complete picture of your CRA activities

Without AngelPoints, hours are spent collecting information from endless emails or converting surveys into spreadsheets,

increasing the likelihood of losing valuable data and losing time on administrative tasks. And if you want an overview of your service activities in real time, analyzing that data is even more difficult than monitoring it.

Through AngelPoints, all your CRA service data is tracked and maintained in one place. Our intuitive dashboards and robust functionality allow managers to create and access real time reports, analyze data, and improve monitoring overall.

Make the transition from partial information and manual tracking to a seamless, automated, centrally-located solution.



Efficient, simplified tracking and coordination

Clear out that paperwork; imagine trouble-free self-reporting.

With AngelPoints, employees can enter their volunteer data into the system through their own dashboards. Our system has built in reminders for employees to make sure no important detail is lost.

Program coordinators can track and access this data through their own dashboards. There, they can edit, and disqualify specific activities, all from within the system. AngelPoints features make it easy to motivate employees and promote relevant events, even matching volunteer opportunities to an employee's specified skillset.

- Capture every detail using automated reminders and questionnaires
- Qualify activities with questionnaires you design for your needs
- Grow your volunteer program with automated communications and alerts, targeting, and employee recognition features

AngelPoints clients report that the system's streamlined admin capabilities reduce time spent on program coordination by up to

70%.



Sheer convenience for your employees

Your employees will feel right at home with the AngelPoints interface, which you customize with your own brand, program, and messaging.

Our intuitive, dynamic interface makes it simple for employees to find, sign up for, and report back on volunteer activities. When employees have a clear and simple hub for finding volunteer opportunities and entering their volunteer hours, their self-reporting improves significantly. AngelPoints doesn't just save time and frustration; it can also be a powerful tool for employee engagement.

After CSAA Insurance Group implemented AngelPoints, employee volunteer participation exploded over 900% and its program experienced a triple digit increase in volunteers, volunteer leaders, and the number of events CSAA participates in each year.

+900%

The screenshot displays the AngelPoints web application. At the top, the 'ANGELPOINTS' logo is followed by navigation tabs: 'Volunteering' (active), 'Sustainability', 'Giving', 'My Page', 'Rewards', and 'About'. Below these are links for 'Search for Events', 'External Events', 'Event Calendar', and 'News & Information'. A personalized welcome message for 'John' is shown, along with a recommendation for a 'Happy Tails Rescue Group' event on July 3, with a 'Sign Up!' button. A section titled 'Welcome to our Volunteer & Giving platform!' includes a photo of a child and text about the corporate mission. Below this, a 'Ready to get involved?' section provides instructions on how to find and sign up for events. The bottom section, 'John's Volunteering', features a 'This Year' dropdown, a list of events (including 'Happy Tails Rescue Group' on July 3), a 'Your Volunteering Hours' bar chart showing progress towards a goal of 40 hours, and a 'How you compare to other volunteers' bar chart. On the right side, there are additional widgets for 'Volunteer Hours' (9 hours since 01/01/2014), 'Company Events' (listing various activities), 'External Events', and 'Quick Links' (including 'Submit My Hours', 'Log My Independence', etc.).



Tell a better story

When your employees are out in the community giving back, the public needs to be aware of your efforts and you deserve credit for all your hard work.

Built-in mechanisms for gathering feedback make it easy to compliment your quantitative results with qualitative insight that adds an important human element to the story you tell. Statistics such as number of volunteers, hours of community service, number of community partners, and number of projects are available on the AngelPoints dashboard for all employees to see. In addition, program administrators can share posts and pictures of volunteer events through the dashboard, improving company pride and team spirit.

The story of your service and volunteer efforts is a powerful tool for employee satisfaction and retention, company pride, leadership, teamwork, recruitment, public relations, and more.



3x

Data taken from a 2012 Towers Watson study compared employee engagement levels in 50 companies around the world. The data show companies with high levels of employee engagement reported a same-year operating margin nearly three times higher than companies with low levels of engagement.

Accurate data

Identify CRA activities with accurate geocoding capabilities.

Built-in census geocoding data makes it easy for program coordinators to qualify CRA service efforts. Through the system, employees enter the address of a volunteer event, and the system provides program coordinators with the information they need to identify and determine if the event took place within an LMI community. Most importantly, all of the event information and census codes appear in one comprehensive report—saving time and reducing inaccuracies from compiling information from different data sources.



50%

One client—Berkshire Bank—estimates that after putting AngelPoints in place, the number of CRA eligible service hours reported by employees rose by 50%.

Easy reporting

With the ability to track more CRA qualified activities and report on a fuller picture of your efforts, AngelPoints will help you get the CRA service rating you deserve.

AngelPoints doesn't just make it easy to access information and reports—it also provides major timesaving efficiencies. AngelPoints maintains a complete historical record of your data, so when you need to submit a report to federal regulators, or when it comes time to complete the CRA examination, the data is right there—no digging, no headache.



Security

With AngelPoints, you know that your data is always safe because MicroEdge stores and backs it up at a highly secure data center, and maintains myriad data protection policies and procedures to keep it that way.

- Rigorous Security & Audit Testing
- Routine Third-Party Evaluation
- Continuous Investment in Cutting Edge Security Processes
- Stringent User Authentication
- Adherence to Universally Accepted Compliance Protocols



How secure is your data with AngelPoints?
Check out our [Security Fact Sheet](#) to find out.

Want to learn more about AngelPoints CRA?

I'm Interested »

Let us know you're interested and we'll reach out to see if AngelPoints CRA might be a good fit.

For more information contact us:



800.899.0890



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