Rightworks Academy: Your game plan for mastering The Modern Firm®

You did it! You're an Academy member. Now…where to begin?

1 HUDDLE UP

Ask your team, **"Where are we now?"** to assess where you should start your firm improvement drive.



Take The Modern Firm assessment. Click here

Have team members supplement with the GPA.

2 STRATEGIZE YOUR PLAY

Ask your team, **"How are we tackling this?"**



First, select The Modern Firm pillar you want to start with—based on the outcome of the survey and GPA. Then, select the building block you'd like to begin.

Identify champions to own, implement and complete tasks.

Highlight key metrics to track improvement.

3 RUN THE PLAY

Assist your team with implementing tasks by accessing additional resources.



Look to our library for resources like pre-recorded webinars, templates and more. Click here

Unlock learning opportunities and earn CPE by joining our webinars.

Dig deep and learn from specifically tailored lessons and exercises.

4 AFFIRM YOUR VISION

Ask your peer community, **"Has anyone done it this way?"**



Use Circles—our member network—for validation and assistance. Click here

Lean on your cheerleaders (e.g., our customer success team) to provide the next steps if you're feeling stuck.

5 RECAP YOUR PROGRESS

Complete a building block and ask your team, **"How far have we come?"**



Use the metrics outlined in phase two to gauge your progress.

Create your own playbook with any process changes you've made to remain consistent moving forward.

REVIEW YOUR PLAYBOOK

Review your progress annually and use The Modern Firm playbook and GPA to adjust your strategies.

Elevate your game.

Focus on the long game to improve your firm. Start with The Modern Firm playbook and adjust your strategies—one play at a time.

To get started, access your Academy dashboard today at academy.rightworks.com

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